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China Hongqiao Group Limited
中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)
(Stock Code: 1378)

Voluntary Announcement
Issue of Medium-Term Notes and Short – Term Financial Bonds

This announcement is made by China Hongqiao Group Limited (the “**Company**”) on a voluntary basis.

As at the date of this announcement, Shandong Hongqiao New Material Co., Ltd. (“**Shandong Hongqiao**”) and Shandong Weiqiao Aluminum and Power Co., Ltd. (“**Aluminum & Power**”), both of which are wholly-owned subsidiaries of the Company, have completed the issue of the Medium-term Notes and Short-Term Financial Bonds in the People’s Republic of China (“**PRC**”). The documents relating to the issue of the Medium-term Notes have been published on the websites of ChinaMoney and ChinaBond at <http://www.chinamoney.com.cn> and <http://www.chinabond.com.cn>, respectively. The documents relating to the issue of the Short-Term Financial Bonds have been published on the websites of Shanghai Clearing House and ChinaMoney at <http://www.shclearing.com> and <http://www.chinamoney.com.cn>, respectively.

According to the relevant rules and regulations in the PRC, during the life of the Medium-term Notes and Short-Term Financial Bonds, Shandong Hongqiao and Aluminum & Power are required to publish its quarterly management accounts each year. As at the date of this announcement, the first quarter unaudited consolidated financial information in 2013 of Shandong Hongqiao and Aluminum & Power was posted on the above websites, respectively. Such financial information is only based on the preliminary assessment by Shandong Hongqiao and Aluminum & Power in accordance with the prevailing generally accepted accounting principles in the PRC, which has not been confirmed nor reviewed by the auditors of Shandong Hongqiao, Aluminum & Power and the Company.

By Order of the Board
China Hongqiao Group Limited
Zhang Shiping
Chairman

Shandong, the People’s Republic of China
25 April 2013

As at the date of this announcement, the Board comprises nine directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang, Mr. Zhang Bo, Mr. Qi Xingli as executive directors, Mr. Yang Congsen, Mr. Zhang Jinglei as non-executive directors, and Mr. Chen Yinghai, Mr. Xing Jian and Mr. Han Benwen as independent non-executive directors.